

TAMILNADU STEEL TUBES LTD.

Regd. Office : No.22, 1st Floor, Wheatcroft Road, Nungambakkam, Chennai - 600 034

PART I Statement of Audited Financial Results for the Quarter and Year Ended 31-03-2025

Rs. in Lakhs

Particulars	(1)	(2)	(3)	(4)	(5)
	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	Year Ended	Year Ended
	Audited 31-Mar-25	Un Audited 31-Dec-24	Audited 31-Mar-24	Audited 31-Mar-25	Audited 31-Mar-24
1 Income from operations					
(i) Revenue from operations	2,035.05	1611.15	1,891.57	7,385.80	7,149.54
(ii) Other Income	4.33	3.66	38.94	16.50	50.07
Total income from operations net	2,039.38	1,614.81	1,930.51	7,402.30	7,199.61
2 Expenses					
(i) Cost of Raw Material Consumed	1,881.15	1501.05	1,616.60	6,771.00	6,510.34
(ii) Changes in Inventories of Finished Goods, Work in progress and Stock in trade	(61.05)	(87.23)	110.43	(216.48)	(97.69)
(iii) Employee benefits expense	107.96	103.79	99.07	426.49	399.28
(iv) Depreciation and amortisation expense	13.23	7.07	8.74	34.42	33.99
(v) Finance costs	17.50	17.54	13.05	64.39	58.90
(vi) Other expenses	86.20	70.47	80.62	309.88	286.18
Total expenses	2,044.99	1,612.69	1,928.51	7,389.70	7,191.00
3 Profit before Tax (1-2)	5.60	2.13	2.00	12.62	8.61
4 Tax expense					
Current Tax	-	-	-	-	-
Prior Period Taxes	-	-	-	-	-
Deferred Tax	0.69	(0.25)	19.45	(2.65)	19.72
Total Tax Expense	0.69	(0.25)	19.45	-	19.72
5 Profit after Tax (3+4)	(4.92)	1.88	21.45	9.96	28.33
6 Other Comprehensive Income					
A (i) Items that will not be reclassified to profit or loss	(7.82)	-	(5.37)	(7.82)	(5.37)
(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-
B (i) Items that will be reclassified to profit or loss	-	-	-	-	-
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
Total Other Comprehensive Income for the period / Year (Comprising profit and other comprehensive Income for the period)	(7.82)	-	(5.37)	(7.82)	(5.37)
7 Total Comprehensive Income for the period / Year (Comprising profit and other comprehensive Income for the period)	(12.74)	1.88	16.07	2.14	22.96
8 Paid-up equity share capital (Face Value of the Share Rs. 10 each)	512.48	512.48	512.48	512.48	512.48
9 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year					
10 Earnings per share (of Rs.10 /- each) (not annualised):					
(a) Basic	(0.10)	0.04	0.42	0.19	0.55
(b) Diluted	(0.10)	0.04	0.42	0.19	0.55
See accompanying note to the financial results					

NOTE:

1 Audited Standalone Statement of Financial Results for the three month period and year ended March 31, 2025 have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") 34 - Prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time.

2 The above results have been reviewed by the Audit Committee and then approved by the Board of Directors at their meetings held on 24-05-2025. These results have been subjected to "Limited Review" by the Statutory Auditors of the Company. The Limited Review Report does not contain any qualification. The Review Report has been filed with the Stock Exchange and is available on Company's website.

3 As the Company's business activity falls within a single segment viz., "Manufacturing of Steel Tubes" and the sales substantially being in the domestic market, the same is reflective of the disclosure requirements of IND AS 108 - Operating Segments.

4 Figures of the previous period have been regrouped / reclassified wherever considered necessary.

for TAMILNADU STEEL TUBES LTD.

PLACE : CHENNAI
DATE : 24.05.2025



(Signature)

N SUDHARSAN
Wholetime Director
DIN: 08562284



TAMILNADU STEEL TUBES LTD.

Regd. Office : No.22, 1st Floor, Wheatcroft Road, Nungambakkam, Chennai - 600 034

PART II Standalone Statement of Assets and Liabilities

Rs. in Lakhs

PARTICULARS	(1)	(2)
	Audited As at 31-Mar-25	Audited As at 31-Mar-24
A ASSETS		
1 Non-Current Assets		
(a) Property, Plant and Equipment	274.75	229.84
(b) Investment Property	3.55	3.55
(c) Capital Work-in-Progress		
(d) Goodwill		
(e) Other Intangible Assets		
(f) Financial Assets		
(i) Investments		
(ii) Trade Receivables		
(iii) Loans		
(iv) Other financials assets	32.74	26.44
Deferred Tax Asset	10.33	12.99
(g) Other Non-Current Assets	38.74	32.37
Total Non-Current Assets	360.11	305.19
2 Current Assets		
(a) Inventories	1,688.11	1,444.19
(b) Financials Assets		
(i) Investments		
(ii) Trade Receivables	1,384.28	1,299.07
(iii) Cash and Cash Equivalents	154.16	28.91
(iv) Bank balance other than mentioned above		
(v) Loans		
(vi) Other financials assets	0.34	7.56
(c) Other Current Assets	85.56	98.98
(d) Assets classified as held for sale		
Total Current Assets	3,312.45	2,878.71
Total Assets (1+2)	3,672.56	3,183.90
B EQUITY AND LIABILITIES		
1 (a) Equity Share Capital	512.48	512.48
(b) Other Equity	437.88	435.74
Total Equity	950.36	948.22
2 Liabilities		
(a) Non Current Liabilities		
(i) Financial Liabilities		
- Borrowings	42.92	51.20
- Trade Payable		
- Other Financial Liabilities		
(ii) Provisions	94.12	75.10
(iii) Deferred Tax Liabilities (Net)	-	
(iv) Other non-current liabilities	1,322.00	1,320.00
Total Non-Current Liabilities	1,459.04	1,446.30
(b) Current Liabilities		
(i) Financial Liabilities		
- Borrowings	830.48	577.11
- Trade Payable		
- total outstanding dues of creditors other	320.48	94.94
- Other Financial Liabilities	1.98	1.65
(ii) Other Current Liabilities	22.70	39.39
(iii) Provisions	87.52	76.29
Total Current Liabilities	1,263.16	789.38
Total Liabilities	2,722.20	2,235.68
Total Equity and Liabilities	3,672.56	3,183.90

for TAMILNADU STEEL TUBES LTD.



N SUDHARSAN
Wholetime Director
DIN: 08562284



TAMILNADU STEEL TUBES LIMITED			
STATEMENT OF CASH FLOWS			
For the year ended 31st March, 2025			
			Rs. in Lakhs
Particulars		As at 31st March, 2025	As at 31st March, 2024
Cash Flow from Operating Activities:			
Net Profit Before Tax		12.62	8.61
Add:			
Depreciation & Amortisation Expenses		34.42	33.99
Interest Paid		64.39	58.90
Other Comprehensive Income		(7.82)	(5.37)
Loss on Sale of Fixed Asset		-	0.23
Less:			
Interest Received		1.75	1.17
Net Gain/ Loss on disposal of property, plant and equipment		-	19.66
Lease Rent Received		6.09	5.34
Cash Flow before Working Capital Changes		95.76	69.95
Adjustment For:			
Changes in Inventories		243.91	99.77
[Increase]/decrease in Trade Receivables		85.20	55.58
[Increase]/decrease in Other Financial Assets		6.30	3.23
[Increase]/decrease in Other Non Current Assets		6.36	7.23
[Increase]/decrease in Other Current Assets		20.64	42.80
[Increase]/decrease in Provisions		19.02	24.00
Increase/[decrease] in Trade Payables		225.54	110.81
Increase/[decrease] in Other Current Liabilities		5.12	4.79
Increase/[decrease] in Other Non Current Liabilities		2.00	-
Less:			
Tax Paid/ Provision		-	-
Net Cash flow from Operating Activities		16.05	80.44
Cash Flow from Investing Activities:			
Interest Received		1.75	1.17
Sale of Fixed Assets			83.59
Purchase of Fixed Assets		(79.32)	(89.42)
Lease Rent received		6.09	5.34
Net Cash used in Investing Activities		(71.48)	0.68
Cash Flow from Financing Activities			
Proceed from Long Term Borrowings		(8.28)	5.64
Proceed from Short Term Borrowings		253.37	(4.92)
Interest Paid		(64.39)	(58.90)
Net Cash from Financing Activities		180.70	(58.18)
Net Increase/ [Decrease] in Cash or Cash Equivalents			
Opening Balance as at 1st April 2024		28.91	5.72
Net Cash flow during the year ended 31st March 2025		125.26	23.19
Closing Balance as at 31st March 2025		154.16	28.91

Note :

- The cash flow statement has been prepared in accordance with the requirements of Indian Accounting Standards by the Institute of Chartered Accountants of India
- Cash flows have been reported using the indirect method, whereby the net profit is adjusted for the effects of transactions of a non-cash nature and any deferrals or accruals of past or future cash receipts or payments, segregating between cash flows.
- Significant cash and cash equivalent balances held by the enterprise are available for use by the company.

For and on Behalf of the Board of Directors




N SUDHARSAN **H VINODH KUMAR**
 Wholetime Director CFO
DIN : 08562284

Place: Chennai
Date : 24.05.2025



TAMILNADU STEEL TUBES LIMITED

MFRS. & EXPORTERS OF : MS & GI, SQUARE & RECTANGLE STEEL PIPES

REGD. OFF : 1st Floor, No.22, Wheat Croft Road, Nungambakkam, Chennai - 600 034.

PHONE : 044 2855 5653, Web : www.tnppipes.com CIN : L27110TN1979PLC007887

E-MAIL : purchase@tnppipes.com / sales@tnppipes.com / contact@tnppipes.com / share@tnppipes.com

Statement on Impact of Audit Qualifications (for Audit Report with un-modified opinion) submitted along with Annual Audited Financial Results (Standalone)
[Pursuant to Regulation 33/52 of SEBI (LODR) (Amendment) Regulations, 2016]

We give below the following information as per Auditors' Qualification with Un-Modified Opinion for the Financial Year Ended 31st March,2025.

1	Name of the Company	TAMILNADU STEEL TUBES LTD.
2	Annual Financial statements for the Year ended	31 st March,2025
3	Types of Audit observation	Qualified - NIL -
4	Frequency of observation	1 Time
5	For DPV & ASSOCIATES Chartered Accountants FRN:0116885 (CA VAIRAMUTTHU K) Partner M.No.218791	 DIVYA ABHISHEK DIN - 08709050 Chairperson of the Audit Committee  N. SUDHARSAN DIN - 08562284 Wholetime Director  H VINODH KUMAR Chief Financial Officer

PLACE: CHENNAI

DATE : 24.05.2025

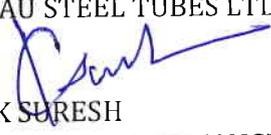


TO:

B.S.E. LTD.

MUMBAI

for TAMILNAU STEEL TUBES LTD.


K SURESH

COMPANY SECRETARY-cum-COMPLIANCE OFFICER